



November 8, 2024

RE: Force Majeure Impacting Supply of Certain BONDERITE and TEROSON Products

Dear Valued Customer,

The ability of Henkel Corporation ("Henkel") to procure a key raw material used in the production of certain Henkel products listed on Attachment A has been limited due to circumstances beyond our control. The Chinese government announced export restrictions on antimony citing national security concerns and its international non-proliferation obligations. We have been notified by our suppliers that the importation of these raw materials has been delayed pending the Chinese government accepting license applications.

As a result, Henkel is hereby declaring force majeure in connection with its deliveries of these products. We are currently reviewing our ability to fulfill existing orders and will need additional time to confirm any new orders. We are currently unable to predict the duration of this force majeure.

Please note that we are in close contact with our suppliers and using all commercially reasonable means to leverage our global supply chain to address this situation and support our customers.

If you would like to discuss the status of current and future orders, reach out to your Henkel sales representative. Henkel appreciates your patience and understanding during this challenging period.

Sincerely,

A handwritten signature in black ink, appearing to read "M. Fleck".

Marcel Fleck
Senior Vice President
Automotive Components Americas
Henkel Adhesive Technologies

A handwritten signature in black ink, appearing to read "George Thomas".

George Thomas
Senior Vice President
Industrials Americas
Henkel Adhesive Technologies

Attachment A

Product Description
BONDERITE S-FN M254N
TEROSON PV 1273
TEROSON PV 4000 F
TEROSON PV 5918